



Adding Value to the Neighborhood

Member Acct. # \_\_\_\_\_

Member Name: \_\_\_\_\_

Member Phone Number: \_\_\_\_\_

New  Change  Cancel

**AUTHORIZATION AGREEMENT FOR ACCOUNT TRANSFER**

**ACCOUNT TRANSFER FROM AN LBS FINANCIAL ACCOUNT**

I authorize LBS Financial Credit Union to process account transfer(s) each month in the amount of \$\_\_\_\_\_ from my  Share Savings or  Share Draft/Checking Account #: \_\_\_\_\_ Suffix \_\_\_\_\_ and transfer to the  Share Certificate  IRA  Share Savings or  Share Draft/Checking Account #: \_\_\_\_\_ Suffix \_\_\_\_\_ on the \_\_\_\_\_ day of each month beginning \_\_\_\_\_ and continuing until further notice.

Member Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Received by Credit Union:

**FOR OFFICE USE ONLY**

Transfer from Shares:  S01  S02  S05  S10  S15  S20  S25

Transfer from Share Draft:  D01  D02  D05  D10  D15  D20  D25

Share to Share transfer only (Processed on the last business working day of the month):  LBSLD

Date: \_\_\_\_\_ By: \_\_\_\_\_

Credit Union Employee Printed Name Required

Time: \_\_\_\_\_ Date Mailed: \_\_\_\_\_

*For Salary Plan and Electronic Accounts Department Use Only:*

Date Flag Set: \_\_\_\_\_ LBS Financial Employee Name: \_\_\_\_\_

