

Member Acct. #: \_\_\_\_\_

Member Name: \_\_\_\_\_

Member Phone #: \_\_\_\_\_

## AUTHORIZATION AGREEMENT FOR ACCOUNT TRANSFER

New     Change     Cancel

### ACCOUNT TRANSFER FROM AN LBS FINANCIAL ACCOUNT

I authorize LBS Financial Credit Union to process account transfer(s) each month in the amount of \$\_\_\_\_\_ from my  Share Savings or  Share Draft/Checking Account #: \_\_\_\_\_ Suffix: \_\_\_\_\_ and transfer to the  Share Certificate  IRA  Share Savings or  Share Draft/Checking Account #: \_\_\_\_\_ Suffix: \_\_\_\_\_ on the \_\_\_\_\_ day of each month beginning \_\_\_\_\_ and continuing until further notice.

Member Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Received by Credit Union:

#### FOR OFFICE USE ONLY

Transfer from Shares:     SO1     SO2     SO5     S10     S15     S20     S25

Transfer from Share Draft:     DO1     DO2     DO5     D10     D15     D20     D25

Share to Share transfer only (Processed on the last business working day of the month):  LBSLD

Date: \_\_\_\_\_ By: \_\_\_\_\_

Credit Union Employee Printed Name Required

Time: \_\_\_\_\_ Date Mailed: \_\_\_\_\_

#### For Electronic Services Department Use Only:

Date Flag Set: \_\_\_\_\_ LBS Financial Employee Name: \_\_\_\_\_